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26. Introduction – Electronic Price Sheet

This section of the user's manual will provide an overview of how the Point of Sale software works with the Electronic Price Sheet (EPS) file database information. The EPS file is a file that can have many different manufacturers' part numbers and pricing information setup according to management specifications. Point of Sale gives users the ability to search for a specific part number within the EPS file and view the pricing information for the selected part number. Optionally, the part number can be sold and it will be added into the Inventory file automatically!

26.1 Building/Updating The Electronic Price Sheet File

To initially build, update or add to the Electronic Price Sheet file, price update files have to be created from the Parts Genie CD-ROM or extracted from either tape or diskette. See the *Miscellaneous Functions – Select Product Lines* section of the user's manual for complete details. When the files are setup on the hard disk, perform the following:

- From the *Autologue Main Menu*, access the *Utility Menu* by entering **21** and pressing **<Return>**.
- When the *Utility Menu 1* is displayed, enter **1** (*Select Utility Menu 2*).
- When the *Utility Menu 2* is displayed, enter **1** (*Select Utility Menu 3*).
- When the *Utility Menu 3* is displayed, enter **1** (*Select Utility Menu 4*).
- When the *Utility Menu 4* is displayed, enter **1** (*Select Utility Menu 5*).
- When the *Utility Menu 5* is displayed, enter **7** (*Add/Update Price Updates To EPS File*).

The *Update Pricing Translation Table* screen will be displayed as shown:

Update Pricing Translation Table		
Input-File	Manufacturer-Code	Product-Line-Number
bca0-bca.aut	BCA	-1
cha3-csp.aut	CHA	-1
fil2-fko.aut	FIL	-1
fra0-frn.aut	FRA	-1
gat0-grb.aut	GAT	-1
gat1-grb.aut	GAT	-1

F1 -
Default
and
Restart

F7 -
View
File

F10 -
Update
Files

F11 -
Exit

'gat1-grb.aut' is not in database (yet)

A list of the current file names just loaded, manufacturer codes and product line numbers will be displayed under the *Input-File*, *Manufacturer-Code* and *Product-Line-Number* column headings.

- With the cursor positioned on the manufacturer code, enter the new manufacturer code to be used and press **<Return>**. If the manufacturer code doesn't need to be modified, simply press the **<Return>** key and the cursor will move to the **Product-Line-Number** field.
- With the cursor positioned on the product line number, enter the product line number in which these parts will be entered into when sold from point of sale and press **<Return>**.

The cursor will move to the next **Manufacturer-Code** field.

- Continue this process for all files and then press the **<F10>** (*Update Files*) key to update the files.

When updating is completed, a **Done!!!** message will be displayed on the bottom left corner of the screen.

- If some information was entered in incorrectly and the entry process needs to be restarted, simply press the **<F1>** (*Default and Restart*) key and information will be refreshed back to its original state.

☞ **Note:** Any of files listed can be screen displayed by positioning the cursor on the line that corresponds to the file to be viewed. Press the <F7> (*View File*) key and screen will now display the part number information within a window. When finished screen viewing, press the <F11> (*Exit*) key to exit back to the *Update Pricing Translation Table* screen.

- Press the <F11> (*Exit*) key to exit back to the *Utility Menu 5* menu.

26.2 Updating Product Line Numbers & Manufacturer Codes Within The EPS File

Management has the ability to have specific manufacturer's part numbers automatically added into a specific product line number within the Inventory file. Part numbers can also be displayed within the EPS file using specific manufacturer codes instead of the default setup within the EPS file. To setup this information, perform the following:

- From the *Utility Menu 5*, enter **8** (*Change MFR Codes In EPS File*) to change the manufacturer codes and product line numbers within the EPS file.

The *Update Pricing Translation Table* screen will be displayed as shown:

Update Pricing Translation Table			
Input-File	Manufacturer-Code	Product-Line-Number	
bca0-bca.aut	BCA	58	F1 -
cha3-csp.aut	CSP	57	Default
fil2-fko.aut	FKO	51	and
fra0-frn.aut	FRN	50	Restart
gat0-grb.aut	GRB	61	
gat1-grb.aut	GRB	61	F7 -
			View
			File
			F10 -
			Update
			Files
			F11 -
			Exit

A list of all file names, manufacturer codes and product line numbers within the EPS file will be displayed under the *Input-File*, *Manufacturer-Code* and *Product-Line-Number* column headings.

- With the cursor positioned on the manufacturer code, enter the new manufacturer code to be used and press <Return>.

If the manufacturer code doesn't need to be modified, simply press the **<Return>** key and the cursor will move to the **Product-Line-Number** field.

- With the cursor positioned on the product line number, enter the product line number in which these parts will be entered into when sold from point of sale and press **<Return>**.

If the product line number doesn't need to be modified, simply press the **<Return>** key and the cursor will move to the next **Manufacturer-Code** field.

- Continue this process for all files and then press the **<F10>** (*Update Files*) key to update the files.

When updating is completed, a *Done!!!* message will be displayed on the bottom left corner of the screen.

- If some information was entered in incorrectly and the entry process needs to be restarted, simply press the **<F1>** (*Default and Restart*) key and information will be refreshed back to its original state.

☞ **Note:** Any of files listed can be screen displayed by positioning the cursor on the line that corresponds to the file to be viewed. Press the **<F7>** (*View File*) key and screen will now display the part number information within a window. When finished screen viewing, press the **<F11>** (*Exit*) key to exit back to the *Update Pricing Translation Table* screen.

- Press the **<F11>** (*Exit*) key to exit back to the *Utility Menu 5* menu.

26.3 Searching The Electronic Price Sheet File

- Within an open workspace and with the cursor positioned under the *MFR-PART NO* prompt, enter the part number to be searched for and press **<Return>**.

If the part number could not be found in the Inventory file, a *PART NOT FOUND* window will pop up in the middle of the workspace screen as shown:

CNTRM A AMERICAN ACRYLIC		(714)524-5888		CUST 250		-CHARGE-	
DESC	MFR-PART NO	LIST	CORE	UNIT COD	QTY	EXTENDED	
	3570						

PART NOT FOUND

- 1) TRY AGAIN (F11)
- 2) RECORD LOST SALE
- 3) CREATE SPECIAL ORDER
- 4) SEARCH INVENTORY FILE
- 5) SEARCH ELECTRONIC PRICE SHEET FILE

Creation: 10/14/00	Doc #	GPM%	0.00	SUB-TOTAL	0.00
				TAX	0.00
OPEN BALANCE	21.54	CREDIT LIMIT	10000.00	TOTAL	0.00

- Select 5) *SEARCH ELECTRONIC PRICE SHEET FILE* by either down arrowing until the option is highlighted and pressing **<Return>** or entering **5** and pressing **<Return>**.

An *Electronic Price Sheet* window will now pop up in the middle of the workspace screen listing all part numbers that matched as closely to the part number entered:

CNTRM A AMERICAN ACRYLIC		(714)524-5888		CUST 250		-CHARGE-	
DESCRIPTION	MFR-PART NO	LIST	CORE	UNIT COD	QTY	EXTENDED	
	3570						

Electronic Price Sheet

1. FIL-3570 ROCKER
2. GAT-3570 GATES
3. GAT-35700 GATES
4. GAT-357000 GATES
5. GAT-35701 GATES
6. GAT-357010 GATES
7. GAT-35702 GATES
8. GAT-357020 GATES
9. GAT-35703 GATES
10. GAT-357030 GATES

Select Part: █

F8 - FORWARD F9 - BACKWARD F11 - EXIT

Creation: 03/01/00	Doc #	GPM%	0.00	SUB-TOTAL	0.00
				TAX	0.00
OPEN BALANCE	4017.54	CREDIT LIMIT	10000.00	TOTAL	0.00

- ☞ **Note:** When Point of Sale searches for the part number entered, it only searches the body portion of the part numbers within the EPS file. In other words it doesn't take into account the manufacturer code! Be sure *not* to include the manufacturer code when entering a part number to search for! **Example:** If a user is searching for the part number BCA-A10 in the EPS file, he would only enter A10 when positioned under the MFR-PART NO prompt. Thus excluding the BCA manufacturer code!

26.3.1 Scrolling Forward/Backward Within The Electronic Price Sheet File

- With the screen now displaying a window listing all part numbers which matched as closely to the part number entered, and if there is more than one window full of information, press the <F8> (*Forward*) key to scroll forward through one screen full of information. Press the <F9> (*Backward*) key to scroll backward through one window full of information.

26.3.2 Selling A Part Number From The Electronic Price Sheet File

- With the cursor positioned next to the *Select Part:* prompt, enter the number to the left of the part number to see pricing information for and press <Return>.

A *Part Number Pricing Information* window will be displayed for the selected part number as shown:

CNTRM A AMERICAN ACRYLIC		(714)524-5888		CUST 250		-CHARGE-	
DESCRIPTION	MFR-PART NO	LIST	CORE	UNIT COD	QTY	EXTENDED	
	3570						

Electronic Price Sheet	
1.	Part Number
2.	
3.	GAT-3570
4.	Sell Price
5.	0.00
6.	-Pricing information
7.	Price 5:
8.	16.25
9.	Price 4:
10.	0.00
	Price 3:
	14.13
	Price 2:
	12.62
	Price 1:
	10.87
	Price 0:
	7.07
	Core Sell:
	0.00
	Core Cost:
	0.00
Sell Part? █	

Creation: 03/01/00	Doc #	GPM%	0.00	SUB-TOTAL	0.00
				TAX	0.00
OPEN BALANCE	4017.54	CREDIT LIMIT	10000.00	TOTAL	0.00

- With the cursor positioned next to the *Sell Part?* prompt, enter **N** and press **<Return>** to not sell the part number and return back to the *Electronic Price Sheet* window or enter **Y** and press **<Return>** to sell the part number and return back to the *Electronic Price Sheet* window.

If **Y** is entered at the *Sell Part?* prompt for a part number, the part number is automatically brought up and is ready to be sold. The unit price will be the price stored in the price level according to the customers pricing matrix. The part number will also be automatically entered into the Inventory file within the Product Line number specified when the EPS file was created. When entered into the Inventory file, the pricing information, unit pack, per car quantity and tracking flag for the part number are automatically setup!

- Press the **<F11>** (*Exit*) key to exit back to the workspace.